



WINDES & McCLAUGHRY
ACCOUNTANCY CORPORATION
Certified Public Accountants & Consultants
EXCEEDING EXPECTATIONS SINCE 1926



Brian Yacker, CPA, JD
Partner

FORM 990 UPDATE – YEAR 3 **What's New, What's Old, What's Hidden**

Thursday, May 12, 2011 from 11:00 AM - 12:30 PM (PST)

To register, please go to: <http://conta.cc/form990updateyear3>

Fee: \$149.00 for first-time attendees / \$129 for repeat attendees

Lauren Haverlock, CPA, MST
Manager



About This Webinar:

This is another installment in the highly acclaimed ongoing series of exempt organizations webinars conducted by the Windes EO Tax Group. The Windes EO Tax Group is composed of Brian Yacker, Lauren Haverlock (who manages the tax side of all of our exempt organization clients), and Janet Wang (who prepares the required tax and information returns for all of our exempt organization clients).

For anyone who prepares the Form 990, it is well-known how much detailed information is required to be disclosed in order to file a complete and accurate information return. This webinar will solely address the preparation of the Form 990, focusing primarily on new questions contained in the 2010 version of the Form, old (existing) questions on the Form that still cause confusion amongst preparers, hidden reporting requirements of the Form 990, and tools and tips for the most effective and efficient preparation of the Form.

Accordingly, this webinar will provide the exempt organization practitioner (CPA, attorney, or otherwise) and the exempt organization employee with valuable strategies and guidance to best complete preparation of the Form 990.

As in the past, we would like to offer our repeat webinar attendees \$20 off the regular cost of this webinar.

Objectives:

After attending this group internet-based webinar, you will be able to:

- Better identify the "hot button" portions of the new Form 990
- Better summarize the information that needs to be disclosed on the new Form 990
- More accurately complete the Form 990

CPE Credits: 1.5 hours of CPE credit will be given to registered participants who attend the webinar, respond to the attendance monitoring questions, and complete and submit an evaluation form.

Continued...

Materials:

- Copy of the PowerPoint presentation utilized by the presenters
- Copy of the 2010 Form 990 Tax PBC spreadsheet workbook utilized by the Windes EO Tax Group
- Evaluation form for CPE credit

Materials Only: If you cannot attend this webinar, a copy of the PowerPoint presentation and all of the materials referenced above will be available for \$129 and will be sent to you after the webinar.

Future Windes EO Webinars: Please keep on the lookout for future Windes EO webinars regarding:

- Special Events Fundraising
- Non-Cash Charitable Contributions / Grants
- Lobbying / Political Activities
- Public Support Test

For questions and more information, please contact:
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